



MOUNT ALBERT GRAMMAR SCHOOL

FOUNDATION

Prospectus

Investing in the future of the School

An invitation to shape our future



Through a growing culture of philanthropy, the MAGS Foundation will provide the financial support necessary for the school to achieve its aspiration of becoming the best secondary school in New Zealand.

Per Angusta Ad Augusta Through Hardship to Glory

MAGS Foundation Statement of Purpose

- Invest in educational excellence
- Provide resources for MAGS to become New Zealand's top secondary school
- Provide financial resources to develop and support the School's vision, values and tradition

MAGS Foundation Objectives

- Develop a culture of philanthropy among Albertians, MAGS' families and the wider MAGS community
- Raise and manage funds for general or special MAGS purposes
- Develop and manage special projects for MAGS

Message from the Headmaster

As the **seventh Headmaster** of Mount Albert Grammar School I am delighted to present the latest Prospectus of the MAGS Foundation.

After 100 years of serving the families of our local community and beyond, Mount Albert Grammar School enjoys an enviable position as a premier school on the national educational landscape. There exists a real pride in the breadth of achievement of our young people. The outstanding academic success of our students extends far beyond schools of a similar type. Furthermore, our school is recognised as the premier sporting school in New Zealand with a large number of national titles gained across a diversity of codes. Strong performing arts and service programmes complement the educational experience – it's a great time to be a MAGS student!

Fundamental to this success is the daily emphasis on values expressed through the MAGS Way. Students have a genuine respect for each other and for the historical legacy they build on each day at school. Our young people understand that they stand on the shoulders of the many Albertians who have gone before them – that they are part of something unique and honourable.

Mount Albert Grammar School enjoys a strong partnership with its alumni and wider community. I am grateful for the work of the MAGS Foundation in managing and providing resources critical to the success of current and future students of our school.

Mount Albert Grammar School students attend a school enjoying unparalleled standing in the educational community – your support of the MAGS Foundation will ensure this remains a reality for the generations of students to come.



Patrick Drumm





ASB MAGS Farm

The Foundation, pursuant to delegated authority from the MAGS Board of Trustees and a Charter of objectives, is working with major industry stakeholders to upgrade and expand the agricultural and horticultural facilities of the farm. A technologically current Experience Centre including new teaching facilities is to be built to serve increasing numbers of Agri-Business students at MAGS and also students visiting from other schools. Industry participants will support the farm with funding and product for display for both students and industry customers. The overall aim is to increase the awareness among urban students of the range and quality of opportunities in the Agri-Food and Fibre sector.



ASB MAGS Farm

“Investing in the Foundation will be to invest in the future of our School”

Message from the MAGS Foundation Chairman

The MAGS Foundation is the result of remarkable foresight by previous members of the Old Boys' Association, now the Albertians Association. In 1972, when the School reached the age of 50 years, the Association formed the Mount Albert Grammar School Golden Jubilee Trust. In 2009, the name of the Trust was changed to the Mount Albert Grammar School Foundation. I have been Chairman since early 2015.

The Foundation is critical to the future of the School. As a registered charitable trust, it is able to raise, receive and manage funds for general or special MAGS purposes. It is also able to undertake projects of benefit to MAGS that MAGS itself may be unable to achieve.

One such project is the development of the ASB MAGS Farm. The Foundation has been delegated by the School Board to work with ASB Bank to develop and manage a substantial upgrade of the ASB MAGS Farm. Included will be the addition of an Experience Centre designed to permit the display by the Agri-Food and Fibre sector of its latest technology and create greater urban awareness of career opportunities in the sector.

The Foundation is also working to create an enduring culture of philanthropy among Albertians, the School itself and the wider School community. As a State school, our funding is inevitably constrained. To continue to be successful and compete with both private schools and other State schools, MAGS needs greatly increased financial support from its entire community.

Investing now in the Foundation in the ways set out in this Prospectus will be to invest in the future of MAGS and to propel it into its second century assured of building upon the success of the first. I urge all Albertians and the present and past wider MAGS community to donate to the Foundation and ensure the ongoing success of our School.



Peter Thorp

MAGS Foundation Governance

In 1972, when the School reached the age of 50 years, the then Mount Albert Grammar School Old Boys Association formed the Mount Albert Grammar School Golden Jubilee Trust with objectives that included *“the advancement of the School, its teachers, pupils and old boys ... as well as to provide for the School buildings, amenities, materials and equipment”*.

In 2009, the name of the Trust was changed to the Mount Albert Grammar School Foundation.

Originally registered under the Charitable Trusts Act 1957, the Foundation is now registered as a Charitable Trust under the Charities Act 2005 with Charities Commission number CC 46943.

The Trustees comprise between three and five Albertian Representatives appointed by the Albertian Association, one representative of the MAGS Board of Trustees and the Headmaster ex officio.

2021 Trustees are:

Peter Thorp

Chairman
Albertians Representative (MAGS 1964-68)

Grant Watson

Albertians Representative (MAGS 1985 – 1989)

John Liddell

Albertians Representative (MAGS 1969 – 1973)

Greg Moyle

MAGS Board of Trustees Representative
(MAGS 1968 – 1972)

Patrick Drumm

Headmaster (ex officio)



MAGS Foundation Trust Funds

The following Trust Funds have been established to support the development of the School and our students in the future:

General Fund

The General Fund comprises gifts to the Foundation that do not have any specific purpose and can be used by the Foundation at its discretion.

Special Purpose Funds

The following Special Purpose Funds are managed by the Foundation at its discretion, but consistent with their purpose:

The Lion Fund

To provide financial assistance to families and students requiring support.

The Centennial Walk Project

To fund the construction of a new school entrance from Alberton Avenue.

Vivian Family Cricket Endowment Fund

To support the development and growth of cricket at Mount Albert Grammar School.

Bryan Williams Rugby Endowment Fund

To keep MAGS at the forefront of Auckland Secondary Schools First XV Rugby.

Greg Moyle Art Scholarship Fund

To support the development of the Visual Arts Programme at MAGS.

Academic Endowment Fund

To deliver excellence in education by both attracting and retaining high quality teaching staff at MAGS.

Kerry Ashby Rowing Endowment Fund

To assist MAGS students who have the ability but not the funds to take up rowing.



MAGS Art Show



MAGS Foundation Investment Policy

The Policy developed by the Foundation's investment committee is:

- Keep a cash float to meet working capital and scholarship needs
- Set aside funds for specific scholarships
- Invest the balance in a balanced portfolio according to specific target asset allocations, reviewed regularly
- Use reputable independent financial advisors to recommend specific investments



Investing in the MAGS Foundation

The MAGS Foundation is registered with the Charities Commission, CC 46943. All donations are fully tax deductible as a result and the MAGS Foundation is also GST registered.

Donations can be made to the MAGS Foundation as follows:

Pledges

Donations may be pledged to the MAGS Foundation once a year for a period of time, ideally five years minimum, so as to enable the donor to spread the total donation to suit cash flow.

Cash Donations

One-off cash donations may better suit a donor.

Advertising, Sponsorship and Naming Rights

Advertising opportunities for businesses and individuals are available in The Lion, the MAGS magazine published twice annually and distributed throughout the wider MAGS community.

A range of sponsorship opportunities is also available to enable sponsors to create mutually beneficial partnerships with MAGS.

A number of significant naming rights opportunities are available.

Goods or Services

While money donations are the most useful for the MAGS Foundation, donations of goods or services may also be of benefit.

Bequests

A special way to invest in the MAGS Foundation is by making a bequest. Any cash or other assets may be left in your Will to the MAGS Foundation, including a specified share of an estate, a specific amount of money and items of personal property or real estate.





MOUNT ALBERT
GRAMMAR SCHOOL
FOUNDATION

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DONATION FORM

Personal Details

Name: Years at MAGS (if applicable):

Address:

Phone:

Email:

I wish to make a donation to the MAGS Foundation of \$

I wish my donation to be applied as follows (Note: If you do not wish to apply your donation to any Special Purpose Fund, it will be applied to the General Fund):

- General Fund \$
- Special Purpose Funds

The Lion Fund \$

The Centennial Walk Project \$

Vivian Family Cricket Endowment Fund \$

Bryan Williams Rugby Endowment Fund \$

Greg Moyle Art Scholarship Fund \$

Academic Endowment Fund \$

Kerry Ashby Rowing Endowment Fund \$

I would like to receive further information on advertising, sponsorship or naming rights opportunities or discuss the donation of goods and/or services

Donation Details

Immediate cash gift of \$

Pledge of \$ monthly or annually over years commencing (month/year)

Bequest: I enclose a letter from my Solicitor confirming details included in my Will.



Payment Details

I enclose my payment of \$

Credit card: Please select Mastercard or Visa

Name on card:

Credit card number:

Expiry: Signature

On line payment: ASB Bank, Mount Albert Branch
Account number: 12-3029-0432660-00
Please quote your full name as reference

Please return the completed donation form to:

The Business Manager
Mount Albert Grammar School
Alberton Ave.
Mt Albert
Auckland.
Email: advancement@mags.school.nz



The gift of education
is a gift for a lifetime.
Investing in MAGS is investing in
the future of New Zealanders.

Albertians attending the MAGS Anzac Day service.



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**For further information on the
MAGS Foundation please contact:**

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www.mags.school.nz

